



Join us for our event on October 11th

# Dimensions of Investing

This half day event is designed for advisors who are new to Dimensional and for those who want a refresher on foundational concepts. The conference provides attendees with an understanding of foundational principles, such as research on the dimensions of higher expected returns, Dimensional's philosophy and integrated investment process, and how to communicate Dimensional's investment philosophy.

Advisors leave with a strong understanding of how Dimensional integrates financial science into their investment portfolios, and how Dimensional can support their overall investment offering and client communication.

**Tuesday, October 11, 2022**

1:45 - 5:00 pm

Sheraton Denver Downtown Hotel  
1550 Court Place  
Denver, CO 80202

## **REGISTRATION**

For more information or to request an invitation to the event, please contact Dillon Hewitt-Castillo at (704) 448-8165 or [Dillon.Hewitt-Castillo@dimensional.com](mailto:Dillon.Hewitt-Castillo@dimensional.com).

Firms with an existing relationship with Dimensional (and new staff members who have never attended a Dimensional event) are welcome to attend. The event will provide a refresher on information presented at our Foundations Conference.

The conference is registered with NASBA and the CFP board for continuing education credits. Dimensional Fund Advisors LP is an investment advisor registered with the Securities and Exchange Commission.



## Additional Information

### **For Professional Use Only**

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### **Continuing Education**

Credit is based on a 50-minute hour and participation will be monitored throughout the event. There are no fees associated with this event, but registrants are responsible for their own travel and lodging expenses. In the unlikely event the event must be cancelled due to unforeseen circumstances you will be promptly notified by email. Due to this event being offered free of charge, there will be no refunds issued. There is no prerequisite for this event and no advance preparation is needed.



### **Certified Public Accountants**

Dimensional Fund Advisors, LP is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).

As a sponsor, Dimensional is eligible to grant 3.00 CPE credits to participants of the Dimensions of Investing. The program knowledge level is Basic and the program delivery method will be Group Live.



### **Certified Financial Planners**

As a nationally registered sponsor of the Certified Financial Planner Boards of Standards, Dimensional Fund Advisors, LP is eligible to grant 3.00 CE hours to participants of the Dimensions of Investing. Principal knowledge topics come from the Investment Planning category and the level of complexity is Basic.

Certified Financial Planner Board of Standards Inc. (CFP Board) owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNER™ certification mark, the CFP® (with plaque design) certification mark and the CFP® (with flame design) certification mark in the United States, which it authorizes use of by individuals who successfully complete CFP Board's initial and ongoing certification requirements. CFP Board also owns the CFP BOARD® service mark. Any marks owned by CFP Board are used with permission.



### **Investments & Wealth Institute**

Dimensional Fund Advisors, LP is a nationally registered sponsor of the Investments & Wealth Institute®. Investments & Wealth Institute® has accepted the Dimensions of Investing for 3.00 hours of CE credit towards the CIMA®, CPWA®, CIMC®, and RMA® certifications.

For questions or concerns or to cancel your registration, please contact [US\\_Events@dimensional.com](mailto:US_Events@dimensional.com).